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APPLICATION NO.	FILING DATE	FIRST NAMED INVENTOR	ATTORNEY DOCKET NO.	CONFIRMATION NO.
09/998,152	11/30/2001	Donald P. Coleman	010520	5007

26285 7590 09/07/2004

KIRKPATRICK & LOCKHART LLP
535 SMITHFIELD STREET
PITTSBURGH, PA 15222

EXAMINER

RAYYAN, SUSAN F

ART UNIT	PAPER NUMBER
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2177

DATE MAILED: 09/07/2004

8

Please find below and/or attached an Office communication concerning this application or proceeding.

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Interview Summary

Application No.

09/998,152

Applicant(s)

COLEMAN, DONALD P.

Examiner

Susan F. Rayyan

Art Unit

2177

All participants (applicant, applicant's representative, PTO personnel):

(1) Susan F. Rayyan.

(3) _____.

(2) Michael Lazzara, Reg. No. 41,142.

(4) _____.

Date of Interview: 03 September 2004.

Type: a) ☒ Telephonic b) ☐ Video Conference
c) ☐ Personal [copy given to: 1) ☐ applicant 2) ☐ applicant's representative]

Exhibit shown or demonstration conducted: d) ☐ Yes e) ☒ No.

If Yes, brief description: _____.

Claim(s) discussed: 1.

Identification of prior art discussed: McDonnald et al (US 2004/0019558).

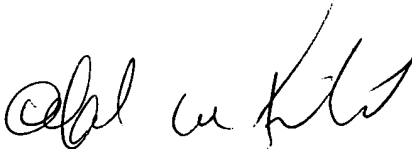
Agreement with respect to the claims f) ☐ was reached. g) ☒ was not reached. h) ☐ N/A.

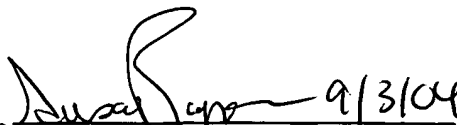
Substance of Interview including description of the general nature of what was agreed to if an agreement was reached, or any other comments: See Continuation Sheet.

(A fuller description, if necessary, and a copy of the amendments which the examiner agreed would render the claims allowable, if available, must be attached. Also, where no copy of the amendments that would render the claims allowable is available, a summary thereof must be attached.)

THE FORMAL WRITTEN REPLY TO THE LAST OFFICE ACTION MUST INCLUDE THE SUBSTANCE OF THE INTERVIEW. (See MPEP Section 713.04). If a reply to the last Office action has already been filed, APPLICANT IS GIVEN ONE MONTH FROM THIS INTERVIEW DATE, OR THE MAILING DATE OF THIS INTERVIEW SUMMARY FORM, WHICHEVER IS LATER, TO FILE A STATEMENT OF THE SUBSTANCE OF THE INTERVIEW. See Summary of Record of Interview requirements on reverse side or on attached sheet.

Examiner Note: You must sign this form unless it is an Attachment to a signed Office action.


Alfred W. Kait


Examiner's signature, if required

Continuation of Substance of Interview including description of the general nature of what was agreed to if an agreement was reached, or any other comments: Discussed the difference between McDonald's mortgage origination and Applicant's asset securitization. Applicant indicated asset securitization was the process of bringing multiple assets together , most specifically commercial assets, in order to offer the assets as an instrument for sale. Examiner requested the definition of asset securitization data as found in the proposed claim 1. Applicant could not indicate the exact location of the definition however will respond to the request in the written response.